



GPT Infraprojects Limited

Regd. Office: GPT Centre, JC-25, Sector III, Salt Lake, Kolkata – 700 106, India CIN: L20103WB1980PLC032872
Phone : +91-33-4050-7000, Email : info@gptgroup.co.in , Visit us: www.gptgroup.co.in

Date: August 29, 2024

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Maharashtra, India

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

Symbol: GPTINFRA

Scrip Code: 533761

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) by GPT Infraprojects Limited (the “Company”)

Sub: Outcome of the meeting of the Fund Raising Committee

Further to our letter dated August 26, 2024, intimating you about the meeting of the Fund Raising Committee in respect of the Issue, we wish to inform you that in respect of the QIP, the Fund Raising Committee of the Company has, at its meeting today, i.e. August 29, 2024, *inter alia*, passed the following resolutions:

- (i) approved and declared the closure of issue period for the QIP today, i.e. August 29, 2024 pursuant to the receipt of application forms and the funds in the escrow account from eligible qualified institutional buyers in accordance with the terms of the Issue;
- (ii) approved the allocation of Equity Shares at a price of ₹ 174.64 /- per Equity Share, including a premium of ₹ 164.64 /- per Equity Share, which takes into account a discount of ₹ 9.19/- per equity share (5% of the floor price) to the floor price of ₹ 183.83/-, as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended to the eligible qualified institutional buyers (“QIB”) in the Issue;
- (iii) approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the QIP;
- (iv) approved and adopted the placement document dated August 29, 2024 in connection with the QIP; and

Copy of the same is also being made available on the website of our Company at www.gptinfra.in

The Fund Raising Committee meeting commenced at 4 :45 p.m. and the meeting was concluded at 5:30 p.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours sincerely,

For **GPT Infraprojects Limited**

Mohit Arora
Company Secretary and Compliance Office